

CME Group to Acquire NEX Group plc

Bringing Together Cash, Futures and OTC Marketplaces

Compelling strategic and financial rationale:

Creates a leading, client-centric, global markets company that diversifies the combined business across futures, cash and OTC products and post-trade services.

Improves offerings, streamlines access and creates value and efficiencies at a time when clients are seeking to lower trading costs and better manage risk.

Expands CME Group's international footprint, strengthens our global sales force and increases our client base in EMEA and APAC.

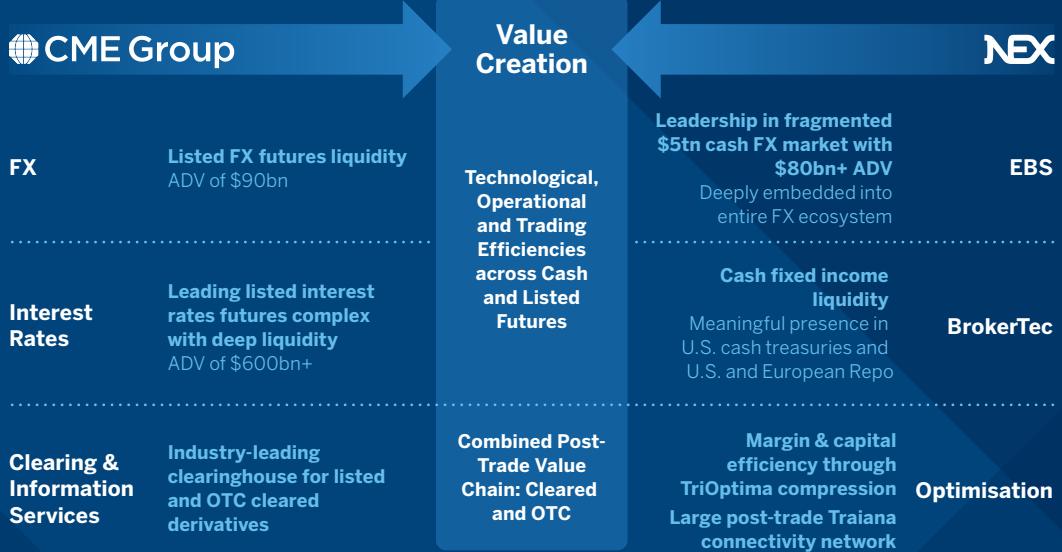
Financially attractive, compelling cost synergies and enhanced combined growth opportunities.

Terms of the transaction:

NEX shareholders to receive £10 per share in a combination of cash and CME Group stock.

Transaction expected to be immediately accretive to CME Group's cash earnings per share, with run-rate cost synergies of \$200 million annually by the end of 2021, assuming completion of the deal in 2018.

Two trading-industry trailblazers brought together:



Operational Efficiencies

Delivers streamlined access across all platforms and products, creating operational, technological and cost efficiencies for participants' front, middle and back offices

Enhanced Technology

Offers improved functionality and performance, combining NEX businesses with CME Group's proven technology infrastructure

Expanded Offerings

Enables the delivery of new products, post-trade services and data offerings to further support cost-effective trading and risk management

Source: Bank for International Settlements (BIS) Triennial Central Bank Survey, CME Group, NEX.



The world's leading and most diverse derivatives marketplace

Leading Derivatives Marketplace

Operates CME, CBOT, NYMEX, COMEX and CME Clearing; provides trading and clearing for futures and options on futures across every major asset class on the CME Globex electronic trading platform

2,800 Employees in 15 Offices Globally

Serves clients in more than 150 countries with headquarters in Chicago and hubs throughout Europe and Asia

\$54.1 Billion¹

Listed on NASDAQ; market capitalization of \$54.1 billion



A financial technology company at the center of the global financial markets

3 Core Businesses

A financial technology company operating across the full transaction lifecycle

1,900 Employees in 10 Offices Globally

Serves clients in more than 50 countries with key hubs in the U.K., U.S., Israel, Sweden and Singapore

£3.9 Billion²

Listed on the London Stock Exchange; market capitalization of £3.9 billion

¹ As of market close on March 28, 2018. ² Value of NEX's entire issued and to be issued share capital based on CME's firm offer and CME's share price as of March 28, 2018.