

How to Update PC-SPAN

CME Clearing House Risk Management
Revised: December 2, 2014

Introduction

- This is a simple guide to updating your version of PC-SPAN to make sure you have all of the latest upgrades
- Before you start make sure that you have a version of PC-SPAN open on your desktop

Check Your Current Version

- Go to your PC-SPAN and click on the Help tab.
- Then Click on the About PC-Span
- Once you click, it will give you a pop-up with your build and version
- Write this down to Compare to the PC-SPAN version posted on the website



Go to CME Core Website

- Go to <http://www.cmegroup.com/clearing/cme-core-cme-clearing-online-risk-engine.html>
- Login with your SMART Click ID and Password
- If you do not remember your user name and password, please reset tools seen in the picture on the left
- If you do not have a user name and password, you can register for SMART Click ID

CME Group | CORE Margin Calculator

Use your CME Group SMART Click credentials to sign in. By logging in you agree to the [User License Agreement](#).

User ID
*

Password
*

[→ Need to register?](#)
[→ I forgot my password](#)
[→ I forgot my user ID](#)

Login

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Navigating CORE to download PC-SPAN

- Click Download Center
- Click Software
- The download link for PC-SPAN is found towards the bottom of the page

CME Group CORE Help

Home Margin Calculator Reports **Download Center**

Documents **Software**

Welcome to the software download center of CME CORE.

CME Clearing provides software that can be installed locally.

Here is a list of software that is available through CME CORE

- PC SPAN - Free
- Span Risk Manager - \$3000
- CME Optimizer- Free

If you are a legacy cme-ch.com software user and already have SPAN or Optimizer installed, please claim your software entitlements by entering your cme-ch.com user name and password in the claim window and you will see your software appear for download.

Username Password

If you are interested in purchasing span risk manager, please follow the link below for payment instructions.

For more information about our software, please email cme.core@cmegroup.com

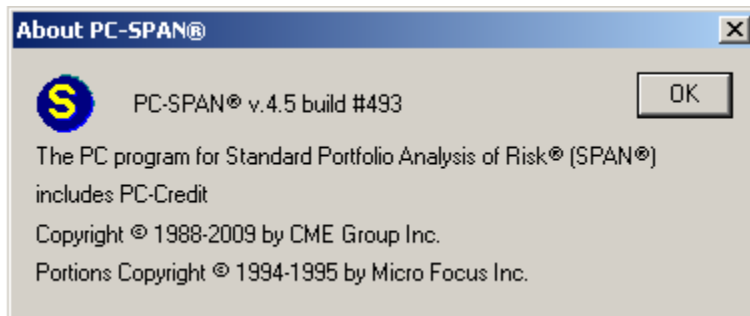
PC-SPAN

A single-user, windows based desktop application that offers margin calculation across multiple exchanges. The software also includes a scripting language called "Span-it" that allows you to automate margin calculation once a day.

| File | Version | Description |
|--|---------|--------------------------------|
| PC-SPAN version: 4.5 build: 568 | 1.0.0 | The latest version of PC-SPAN. |

Compare PC-SPAN Version

- Compare your version of span to the version listed on our website
- If the version on the web is newer, then click on the link to download the newest version



| File | Version |
|---|---------|
| PC-SPAN version: 4.5 build: 568 | 1.0.0 |
| SPAN Position Converter | 1.0.0 |
| SpanPosConv Utility Documentation | 1.0.0 |

Installing SPAN

- Click on the link for the newest version of Span
- It will ask you to run or save –choose run
- Windows may ask you if this is ok –choose run
- This will then walk you through a series of steps to install the newest version of span



Final Notes

- You now have the newest version of PC-SPAN
- The next steps are to update your Organization Master file and load a new risk array
- Tutorial videos and documentation on these additional updates can be found on our website:
<http://www.cmegroup.com/clearing/risk-management/span-use.html>

Additional Information

- PC-SPAN Tutorial:
<http://progressive.powerstream.net/008/00102/edu/interactive/pc-span/start.html>
- SPAN Methodology:
<http://www.cmegroup.com/clearing/files/span-methodology.pdf>
- FTP Directory:
<ftp://ftp.cmegroup.com/pub/span/data/>
- For further assistance, please contact Risk Management Department at Clearing.RiskManagement@cmegroup.com or +1 312 648 3888

