

CORPORATE EVENTS

MEMO # 10-62

DATE: 2/12/10

ACTION:

Burlington Northern Santa Fe Corporation (BNI) has declared a Conditional Cash Dividend equal to the number of calendar days between and including December 15, 2009 and the closing date of the merger with Berkshire Hathaway Inc., multiplied by \$0.0044 per BNI Common Share, and rounded to the nearest penny (See OCC Information Memo# 26948). The New York Stock Exchange (NYSE) has determined due bills for this Conditional Dividend must accompany deliveries of BNI Common Shares purchased before the consummation of the merger.

This action will be coordinated with the Options Clearing Corporation.

CATEGORY:

Merger

EQUITY SYMBOL:

Burlington Northern Santa Fe Corporation (BNI)

ONE CHICAGO SYMBOL:

BNI1C will change to **BNI2C**; **BNI1C** will not be reintroduced

CME FUTURES SYMBOL:

BNI will change to **BN8**

MULTIPLIER:

100 (e.g., 1.00 equals \$100.00)

EFFECTIVE DATE:

Tuesday, February 16, 2010

NEW DELIVERABLE PER CONTRACT:

Approximately \$10,026.00 Cash (representing the dividend of approximately \$0.26 per BNI Share plus the merger consideration)

APPLICABLE CONTRACT MONTHS:

February, March, June, and September 2010

SETTLEMENT PRICES AND POSITIONS:

The underlying price for the BNI2C Futures contract deliverable, expressed in term of current market value, would be calculated as follows:

$BNI2C = 100.026$

Please note that the valuation would apply only to the BNI2C deliverable in terms of current market value of the deliverable securities. The resulting price would not be equivalent to the daily settlement price of a futures contract month, whose determination would include cost of money carrying charges, adjustment for dividends, and other factors.

NOTES:

The forecasted effect of the upcoming corporate event on each clearing firms' positions can be viewed in infopac in the Corporate Event Initial Forecast Report (ONE712), the Corporate Event Final Forecast Report (ONE713), and the Corporate Event Forecast Audit Report (CPDBU710).

If you have any questions regarding the information provided in the document, please call CME Clearing risk management hotline at (312) 648-3888.