

CORPORATE EVENTS

MEMO # 08-317

DATE: 11/04/08

ACTION:

On September 26, 2008, The Bank of Tokyo-Mitsubishi UFJ, Ltd., a wholly owned subsidiary of Mitsubishi UFJ Financial Group, Inc. completed its tender offer for Unionbancal Corporation ("UB") Common Shares. The merger was subsequently consummated before the opening of business on **November 4, 2008**. As a result, each UB Common Share will be converted into the right to receive \$73.50 net cash per share.

This action will be coordinated with the Options Clearing Corporation.

CATEGORY:

Cash Settlement

EQUITY SYMBOL:

Unionbancal Corporation ("UB")

ONE CHICAGO SYMBOL:

UB1C will be de-listed

CME FUTURES SYMBOL:

UB9 will be de-listed

MULTIPLIER:

100 (e.g., 1.00 equals \$100.00)

EFFECTIVE DATE:

Tuesday, November 4, 2008

NEW DELIVERABLE PER CONTRACT:

\$7,350 (\$73.50 x 100)

APPLICABLE CONTRACT MONTHS:

November, December 2008 and March, June 2009

SETTLEMENT PRICES AND POSITIONS:

The maturity date for all UB1C Security Futures will be accelerated to November 4, 2008.

NOTES:

The forecasted effect of the upcoming corporate event on each clearing firms' positions can be viewed in infopac in the Corporate Event Initial Forecast Report (ONE712), the Corporate Event Final Forecast Report (ONE713), and the Corporate Event Forecast Audit Report (CPDBU710).

If you have any questions regarding the information provided in the document, please call CME Clearing risk management hotline at (312) 648-3888.