

2009 DAILY INFORMATION BULLETIN - http://www.cmegroup.com/dailybulletin. CME Group Inc. A
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FINAL

PG05 BULLETIN #213@

UNDERLYING AGRICULTURAL MARKETS
 WAREHOUSE STORAGE MOVEMENT AND LIVESTOCK SLAUGHTER

Wed, Nov 04, 2009 PG05

CME Chicago Pork Belly Storage Movement		(000 lbs)		F.I.S. Livestock Slaughter Estimate		(000 head)				
Tue, Nov 03, 2009		Month	Year	Cattle	Calves	Hogs	Week-to-Date	Cattle	Calves	Hogs
Houses	0	0	0	122	3	433	366	11	1,296	
In	0	0	0	126	3	430	374	11	1,292	
Out	0	0	0	122	4	435	358	12	1,302	
Stock	0	0	0							
Net Mvmt	0	0	0							

(000 lbs)
Total

Houses
In
Out
* Stocks
Net Mvmt
Certified

LIVE STOCK PRICES AND RECEIPTS

USDA Daily Direct Slaughter Summary				USDA National Daily Direct Hogs	
(Prices based net weights FOB / Choice 35 - 65%)				(Base Market Hogs 185 lb. Carcas Basis - Wgt Avg)	
Tue 11/03	Head Count	Wgt Avg Weight	Wgt Avg Price	Wed 11/04	53.94
Kansas	72	1,350	87.00	Tue 11/03	52.45
Nebraska	0	0	0		
Texas/Oklahoma	362	1,302	87.42		

USDA Feeder Cattle Direct & Auction Medium and Large Frame #1 Steers

Tue 11/03	Receipts	7/849 LBS	Tue 11/03	Receipts	7/849 LBS
MO. Cuba	1,635	93.75-96.75	MO. Kinsville	1,684	84.25-99.00
MO. West Plains	4,730	82.50-94.85	TX. Amarillo	1,737	81.00-90.00
OK. McAlester	3,045	84.00-89.00	WY. Riverton	3,444	83.50-93.50
Texas Combined	8,665	80.00-88.00			

USDA IA/MN Weekly Barrows & Gilts Average weight

	HEAD COUNT	AVERAGE WEIGHT
WEEK AGO	425	269.9
WEEK ENDED 10/31	409	270.4
YEAR AGO	430	267.2

USDA CENTRAL CARLOT MEAT TRADE (FOB OMAHA)

wed 11/04		Tue 11/03		wed 11/04		Tue 11/03		Beef Cutouts		wed 11/04	Tue 11/03
Pork Bellies Skin-On Trimmed		Pork Bellies Skin-On Trimmed		Pork Bellies Skin-On Trimmed		Pork Bellies Skin-On Trimmed		Beef Cutouts		wed 11/04	Tue 11/03
12/14#	72.00			12/14#	72.00			Ch 600-900#	141.85	141.85	
14/16#	73.00-75.00	75.00		14/16#	73.00-75.00	75.00		Se 600-900#	135.80	136.46	
16/18#				16/18#							
Skinned Hams Bone-In Trimmed		Skinned Hams Bone-In Trimmed		Skinned Hams Bone-In Trimmed		Skinned Hams Bone-In Trimmed		Beef Loads			
17-20# Spec 1				17-20# Spec 1				Choice & Select	224	141	
20-23# Spec 1		66.00		20-23# Spec 1		66.00		Trimminas	26	16	
								coarse Grinds	66	43	
Boston Butts Trimmed		Boston Butts Trimmed		Boston Butts Trimmed		Boston Butts Trimmed		USDA Carcass Price Equivalent Index value			
4-8# 1/4 "	71.00-74.00	73.00-UNQ		4-8# 1/4 "	71.00-74.00	73.00-UNQ		Choice Yield Grade #3			
4-8# 1/8 "	UNQ	UNQ		4-8# 1/8 "	UNQ	UNQ		600-900#	130.59	130.58	

ABCDE after quotes represents days since last actual market test. Quotes are dropped after 5 days of no test or before if they no longer reflect current market conditions.

INDEXES WITH SUPPORT DATA

USDA National Daily Direct Hog Prior Day Report

DATE	NEGOTIATED HEAD COUNT	NEGOTIATED AVERAGE NET PRICE	NEGOTIATED AVERAGE CARC. WGT	SMPF HEAD COUNT	SMPF AVERAGE NET PRICE	SMPF AVERAGE CARC. WGT
11/03	19,665	53.26	194.25	170,567	54.64	202.25
11/02	18,583	53.20	194.01	168,045	54.28	203.53
10/30	29,709	52.92	198.74	256,873	53.99	204.20
10/29	22,388	52.56	197.43	186,859	54.05	203.31
10/28	23,442	52.93	195.78	178,704	53.90	202.91
10/27	20,526	52.36	194.66	170,819	54.10	202.24

Feeder Cattle - CME Index

	7DAY AVG PRICE	DLY AVG PRICE	7DAY TTL HEAD COUNT	DAILY HEAD COUNT	7DAY AVG WEIGHT	DLY AVG WEIGHT	CME Lean Hog Index	For	wood Pulp	For
Tue 11/03	93.08	92.98	20,155	1,910	742	728	10/30	54.00	510.43	+510.4300
Week Ago	93.42	92.69	25,133	2,195	744	720	10/29	53.89		
Year Ago	96.33	97.31	28,938	1,756	740	724	10/28	53.84		
							10/27	53.85		
								53.99		

DAIRY AND POULTRY MARKETS

CME Daily Cash Cheddar Cheese Prices (Sales)				CME Daily Cash Non-Fat Dry Milk Prices (Sales)			
	11/04	11/03	CHGE		11/04	11/03	CHGE
Barrels	1.5000 (5)	1.4825 (1)	+0.0175	Grade Extra	1.4000 (0)	1.3500 (0)	+0.0500
Blocks	1.5300 (2)	1.5200 (11)	+0.0100	Grade	1.3700 (0)	1.3400 (0)	+0.0300

Selected weekly Cold Storage Hldgs (Thou #: Include Government Stocks)

	11/01	08/09	Chge
Butter	13,914	14,988	- -1,074
Cheese	127,069	129,392	- -2,323

NORTHEAST/SOUTHEAST MILK & CREAM

Class II Cream (\$ Per # Butterfat)		
	11/04	10/28
Northeast	1.7595-1.8823	1.6853-1.7899
Atlanta		

Class II Cream (\$ Per Wet Solids)

Northeast	1.0900-1.1800	1.0500-1.1800
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CME Cash 93 AA Spot Butter

(\$ PER HUNDRED LBS)		
	PRICE	(SALES)
wed, Nov 04	1.4200	(0)
Mon, Nov 02	1.4100	(0)
YEAR AGO	1.6350	(0)

COMMODITY INDEXES (Central Time Zone)

	OPEN	HIGH	LOW	CLOSE	CHANGE	HOURLY:	08:00	09:00	10:00	11:00	NOON	13:00	14:00
GOLDMAN INDEX	514.296	518.100	510.112	513.363	+3.1120		0	0	0	0	0	0	0
GOLDMAN FUTURE	499.902	503.602	495.826	498.986	+2.9920		0	0	0	0	0	0	0
GOLDMAN ER INDEX	0	0	0	0	UNCH		0	0	0	0	0	0	0
CRB	277.53	279.22	275.87	276.94	+0.4500		----	0	0	0	0	0	0